

Local Data Options

Local Data Fields:

Listing of locally created data collection items that can be funding source, type and problem area specific.

Types of Local Data Fields:

Checkbox list = multiple choice, multiple selection

Date Dropdown = selectable or manually entered date

Dropdown list = multiple choice, single selection

Numeric box = numeric only response

Text box (Single line) = single line text response with no text limit

Text box (Multiple line) = multiple line text response with no text limit

Yes/No Radio Button = either/or selection response of yes or no

Local Data Fields have a label that is displayed for the user and a name which is used to specify the local data field in the admin. Additionally the local data field must be specified if it is for client, service request, or project and if it is for closing or opening (or on creation or edit for clients).

Local Data Tables:

Local data tables are checkbox lists that are not specific to funding source, type or problem area and are only specified whether the table is associated with client, service request, or project and which order it is displayed among the other local data tables.

Associate Local Data:

These items are used to associate newly created or edited local data items with existing clients, service requests and projects.

Out-of-Date Listings:

When a data item or client, service request or project has its active dates edited and data items are orphaned they are available to be deleted from these listings.