

Order of Data Elements for Client Creation Wizard

1. Client Number
2. First Name*
3. Last Name*
4. Organization
5. Title
6. SSN
7. Gender**
8. Ethnicity**
9. Preferred Language
10. Date of Birth**
11. Address 1
12. Address 2
13. City
14. State
15. Zip
16. Home Phone
17. Work Phone
18. Alt Phone
19. Primary Phone to Use
20. Fax
21. Email
22. Living Arrangement**
23. Location**
24. Education
25. On Public Assistance
26. Income
27. Employer
28. Is Registered Voter
29. On Mailing List
30. Can Survey
31. Is Organization
32. Is Deceased
33. Date Deceased
34. Disability**
35. Accommodations
36. Contacts
37. Local Data Objects

* Required; ** Generates Warning if Left Default Selection